



## Medical Dental History Form for Patients Under Age 18

**Date:** \_\_\_\_\_

**Patient Name** Last \_\_\_\_\_ First \_\_\_\_\_ Middle Initial \_\_\_\_\_

Hobbies, activities \_\_\_\_\_ Prefers to be called \_\_\_\_\_

Birthdate: \_\_\_\_\_ Gender: Male/Female SS# \_\_\_\_\_

Home address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ E-mail address \_\_\_\_\_

Patient lives with (check all that apply ) Mother \_\_\_ Father \_\_\_ Stepmother \_\_\_ Stepfather \_\_\_ Grandparent(s) \_\_\_ Other \_\_\_

### PARENT/GUARDIAN

**Mother/Guardian:** \_\_\_\_\_ Birthdate: \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ E-mail \_\_\_\_\_

Mother/Guardian Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Dental Insurance:** \_\_\_\_\_ Group# \_\_\_\_\_ ID# \_\_\_\_\_

**Father/Guardian:** \_\_\_\_\_ Birthdate: \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ E-mail \_\_\_\_\_

Father/Guardian Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Dental Insurance:** \_\_\_\_\_ Group# \_\_\_\_\_ ID# \_\_\_\_\_

Who is Financially Responsible for this account? \_\_\_\_\_

Who will be responsible for bringing the patient to orthodontic appointments? \_\_\_\_\_



**MEDICAL INSURANCE**

Policy holder's full name \_\_\_\_\_

Insurance company \_\_\_\_\_

AS A COURTESY, WE WILL BILL YOUR INSURANCE FOR YOU. ANY REMAINING BALANCE WILL BE YOUR RESPONSIBILITY. DO YOU AUTHORIZE PAYMENT DIRECTLY TO DENTIST?

YES \_\_\_\_\_ NO \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**DENTIST**

Dentist Name and Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Last seen \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_

Other dentists/dental specialists now being seen: Name \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Reason \_\_\_\_\_

**GENERAL INFORMATION**

What concerns you about your child's teeth? \_\_\_\_\_

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

How does your child feel about orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

Describe any previous orthodontic treatment or consultation? \_\_\_\_\_

Does your child play a musical instrument? \_\_\_\_\_

Brother/sister name age had orthodontic treatment? Yes \_\_\_No\_\_\_ If yes, where? \_\_\_\_\_

Brother/sister name age had orthodontic treatment? Yes \_\_\_No\_\_\_ If yes, where? \_\_\_\_\_

Brother/sister name age had orthodontic treatment? Yes \_\_\_No\_\_\_ If yes, where? \_\_\_\_\_

Brother/sister name age had orthodontic treatment? Yes \_\_\_No\_\_\_ If yes, where? \_\_\_\_\_

Have any other family members been treated in this office? Please name them. \_\_\_\_\_

### MEDICAL HISTORY

**Now or in the past, has your child had:**

- yes  no  dk/u  Birth defects or hereditary problems?
- yes  no  dk/u  Bone fractures, or major injuries?
- yes  no  dk/u  Any injuries to face, head, neck?
- yes  no  dk/u  Arthritis or joint problems?
- yes  no  dk/u  Endocrine or thyroid problems?
- yes  no  dk/u  Diabetes or low sugar?
- yes  no  dk/u  Kidney problems?
- yes  no  dk/u  Cancer, tumor, radiation treatment or chemotherapy?
- yes  no  dk/u  Stomach ulcer, hyperacidity, acid reflux?
- yes  no  dk/u  Immune system problems?
- yes  no  dk/u  History of osteoporosis?
- yes  no  dk/u  Gonorrhea, syphilis, herpes, STD?
- yes  no  dk/u  AIDS or HIV positive?
- yes  no  dk/u  Hepatitis, jaundice or other liver problem?
- yes  no  dk/u  Polio, mononucleosis, tuberculosis, pneumonia?
- yes  no  dk/u  Seizures, fainting spells, neurologic problem?
- yes  no  dk/u  Mental health disturbance or depression?
- yes  no  dk/u  Vision, hearing, or speech problems?
- yes  no  dk/u  History of eating disorder (anorexia, bulimia)?
- yes  no  dk/u  High or low blood pressure?
- yes  no  dk/u  Excessive bleeding or bruising, anemia?
- yes  no  dk/u  Chest pain, shortness of breath, swollen ankles?
- yes  no  dk/u  Heart defects, heart murmur, rheumatic disease?
- yes  no  dk/u  Angina, arteriosclerosis, stroke or heart attack?
- yes  no  dk/u  Skin disorder (other than common acne)?
- yes  no  dk/u  Do you eat a well-balanced diet?
- yes  no  dk/u  Frequent headaches or migraines?
- yes  no  dk/u  Frequent ear infections, colds, throat infections?
- yes  no  dk/u  Asthma, sinus problems, hayfever?
- yes  no  dk/u  Tonsil or adenoid condition?
- yes  no  dk/u  Do you frequently breathe through your mouth?

**Has your child had allergies or reactions to any of the following:**

- yes  no  dk/u  Local anesthetics (novocaine, lidocaine, xylocaine)
- yes  no  dk/u  Latex (gloves, balloons)
- yes  no  dk/u  Aspirin
- yes  no  dk/u  Ibuprofen (Motrin, Advil)
- yes  no  dk/u  Penicillin
- yes  no  dk/u  Other antibiotics
- yes  no  dk/u  Metals (jewelry, clothing snaps)
- yes  no  dk/u  Acrylics
- yes  no  dk/u  Plant pollens
- yes  no  dk/u  Animals
- yes  no  dk/u  Foods
- yes  no  dk/u  Other substances

### DENTAL HISTORY

**Now or in the past, has your child had:**

- yes  no  dk/u  Permanent or extra teeth removed?
- yes  no  dk/u  Extra or congenitally missing teeth?
- yes  no  dk/u  Chipped or injured primary or permanent teeth?
- yes  no  dk/u  Any sensitive or sore teeth?
- yes  no  dk/u  Bleeding gums, bad taste or mouth odor?
- yes  no  dk/u  Jaw fractures, cysts, infections?
- yes  no  dk/u  Any teeth treated with root canals or pulpotomies?
- yes  no  dk/u  “Gum boils,” frequent canker or cold sores?
- yes  no  dk/u  Speech problems or speech therapy?
- yes  no  dk/u  Difficulty breathing through nose?
- yes  no  dk/u  Food impaction between the teeth?
- yes  no  dk/u  Mouth breathing habit or snoring at night?
- yes  no  dk/u  History of speech problems?
- yes  no  dk/u  Frequent oral habits (sucking finger, chewing pen, etc.)?
- yes  no  dk/u  Teeth causing irritation to lip, cheek or gums?
- yes  no  dk/u  Abnormal swallowing (tongue thrust)?
- yes  no  dk/u  Tooth grinding or clenching?
- yes  no  dk/u  Clicking, locking in jaw joints?
- yes  no  dk/u  Soreness in jaw muscles or face muscles?
- yes  no  dk/u  Ringing in ears, difficulty in chewing or opening jaw?
- yes  no  dk/u  Have you ever been treated for “TMJ” or “TMD” problems?
- yes  no  dk/u  Any broken or missing fillings?
- yes  no  dk/u  Any serious trouble associate with previous dental treatment?
- yes  no  dk/u  Have you ever been diagnosed with gum disease or pyorrhea?
- yes  no  dk/u  Have you ever had an orthodontic consultation or treatment before now?



**PATIENT HEALTH INFORMATION**

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that your child takes.

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Does the patient have or ever had a substance abuse problem? \_\_\_\_\_

Does your child chew or smoke tobacco? \_\_\_\_\_

Have you noticed any changes in your child's face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

How often does your child brush? \_\_\_\_\_

How often does your child floss? \_\_\_\_\_

**FAMILY MEDICAL HISTORY**

Have the parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders \_\_\_\_\_

Diabetes \_\_\_\_\_

Arthritis \_\_\_\_\_

Severe allergies \_\_\_\_\_

Unusual dental problems \_\_\_\_\_

Jaw size imbalance \_\_\_\_\_

Other family medical conditions? \_\_\_\_\_

**RELEASE AND WAIVER**

*I authorize release of any information regarding my orthodontic treatment to my dental and/or medical insurance company.*

Signature \_\_\_\_\_

Date \_\_\_\_\_

*I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.*

Signature \_\_\_\_\_

Date \_\_\_\_\_



Effective April 14, 2003, the new federal law known as the Health Insurance Portability and Accountability Act of 1996 (“HIPAA”) requires that this office comply with certain rules regarding the maintenance of the privacy of your information that we have collected and will collect in the future.

This Notice of Privacy Practices contains the information that HIPAA requires us to disclose regarding our privacy practices. Existing Michigan Law requires (in addition to our attempt to obtain your written acknowledgment, discussed above) us to first obtain your written consent prior to disclosing any of your information except for our disclosures in connection with: a defense to a claim challenging our professional competence; a review entity’s functions; a claim for payment of fees; a third party payer’s examination of our records; a court order as part of a criminal investigation; an identification of a dead body; a licensure investigation; or a child abuse/neglect investigation.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to or consult with another dentist or other health care professional, provide a specimen to a laboratory for testing or otherwise make disclosures of your information in connection with providing or coordinating your treatment.

**Patient Acknowledgement**

*Please sign this form below under the heading “acknowledgement” to acknowledge that you have today received a copy of our notice of privacy practices.*

I acknowledge that I have today received a copy of the Notice of Privacy Practices.

List Patient Names (Print)

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_.

For office use only	
Patient refused to sign	
The following circumstances prohibited the patient from signing the Acknowledgement:	
An emergency situation prevented the patient from signing the Acknowledgement.	
_____.	
Office Personnel (signature)	Office Personnel (Print name)
Date: _____.	

**Patient Consent**

*Please sign this form below under the heading “consent” to consent to our disclosures of your information that we deem necessary in order to provide you with proper treatment.*

I consent to your disclosures of my information, which you deem are necessary in connection with my treatment. I understand that such disclosures may not be of the type listed above.

List Patient(s) Name (print)

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_.